



FOR COMMERCE USE ONLY

Firm: \_\_\_\_\_

Submitted by: \_\_\_\_\_

Regional project manager: \_\_\_\_\_

**CITY WORKSHEET**

- \_\_\_\_\_ 1. City Name
- \_\_\_\_\_ 2. City Mill Levy
- \_\_\_\_\_ 3. City Sales Tax Rate
- \_\_\_\_\_ 4. City Transient Guest Tax Rate
- \_\_\_\_\_ 5. Average market value of new residential property in the city
- \_\_\_\_\_ 6. Number of residents in the city
- \_\_\_\_\_ 7. Number of workers at businesses in the city
- \_\_\_\_\_ 8. Number of households in the city
- \_\_\_\_\_ 9. Total annual revenues (receipts) for the city
- \_\_\_\_\_ 10. Total operating budget (expenditures) for the city
- \_\_\_\_\_ 11. Enterprise fund expenditures (utilities, golf course, swimming pool, etc.)
- \_\_\_\_\_ 12. Internal transfers (the portion of the city budget reflecting one city department billing another city department)
- \_\_\_\_\_ 13. Total collection of property taxes, transient guest taxes, sales taxes, utilities, and utility franchise fees

UTILITY REVENUE FROM HOUSEHOLDS

City-Owned Utilities Franchise Fees

	Annual Billed Amount	Annual Cost	Collected	Fee Rate
14. Telephone				%
15. Electricity				%
16. Gas				%
17. Water				%
18. Water Waste				%
19. Garbage				%
20. Cable				%
21. Other				%

UTILITY REVENUE FROM THE FIRM

City-Owned Utilities Franchise Fees

	Annual Billed Amount	Cost to Provide Service	Amount Collected
22. Telephone			
23. Electricity			
24. Gas			
25. Water			
26. Water Waste			
27. Garbage			
28. Cable			
29. Other			

## COUNTY WORKSHEET

- \_\_\_\_\_ 30. County Name
- \_\_\_\_\_ 31. County Mill Levy
- \_\_\_\_\_ 32. County Sales Tax Rate
- \_\_\_\_\_ 33. County Transient Guest Tax Rate
- \_\_\_\_\_ (do not complete) 34. Regional economic multiplier adjustment for the county
- \_\_\_\_\_ 35. Number of residents in the county
- \_\_\_\_\_ 36. Number of workers at businesses inn the county
- \_\_\_\_\_ 37. Average market valuuue of new residential property in the county
- \_\_\_\_\_ 38. Total annual revenues (receipts) for the county
- \_\_\_\_\_ 39. Total opertaing budget (expenditures) for the county
- \_\_\_\_\_ 40. Enterprise fund expenditures (utilities, golf course, swimming pool, etc.)
- \_\_\_\_\_ 41. Internal transfers (the portion of the county budget reflecting one county department billing another county department)
- \_\_\_\_\_ 42. Total collection of property taxes, transient guest taxes, sales taxes, utilities and utility franchise fees

## SCHOOL DISTRICT WORKSHEET

- \_\_\_\_\_ 43. School district number (USD #101)
- \_\_\_\_\_ 44. District local option mill levy (including state levy of 20 mill)
- \_\_\_\_\_ 45. Average market value of new residential property in the district
- \_\_\_\_\_ 46. Annual operating expenditures
- \_\_\_\_\_ 47. Number of students enrolled in the district
- \_\_\_\_\_ (do not complete) 48. Average cost per child enrolled in the district
- \_\_\_\_\_ 49. Estimated marginal cost per child enrolled in the district  
*(if unknown, 10 percent of average cost per child will be used)*
- \_\_\_\_\_ 50. State funding per child in the district
- \_\_\_\_\_ 51. Federal and local funding per child in the district



**SPECIAL TAXING DISTRICT #1 WORKSHEET**

- \_\_\_\_\_ 52. Special taxing district #1 name
- \_\_\_\_\_ 53. District mill levy
- \_\_\_\_\_ 54. Average market value of new residential property in the district
- \_\_\_\_\_ 55. Number of residents in the district
- \_\_\_\_\_ 56. Number of workers residing in the taxing district
- \_\_\_\_\_ 57. Total annual revenues (receipts)
- \_\_\_\_\_ 58. Total general operating budget (expenditures)
- \_\_\_\_\_ 59. Total property taxes collected
- 70% \_\_\_\_\_ 60. Percent of budget devoted to residents (default will be 70%)
- 70% \_\_\_\_\_ 61. Percent of non-tax revenues received from residents (default will be 70%)
- 30% \_\_\_\_\_ 62. Percent of budget devoted to businesses (default will be 30%)
- 30% \_\_\_\_\_ 63. Percent of non-tax revenues received from businesses (default will be 30%)

**SPECIAL TAXING DISTRICT #2 WORKSHEET**

- \_\_\_\_\_ 64. Special taxing district #1 name
- \_\_\_\_\_ 65. District mill levy
- \_\_\_\_\_ 66. Average market value of new residential property in the district
- \_\_\_\_\_ 67. Number of residents in the district
- \_\_\_\_\_ 68. Number of workers residing in the taxing district
- \_\_\_\_\_ 69. Total annual revenues (receipts)
- \_\_\_\_\_ 70. Total general operating budget (expenditures)
- \_\_\_\_\_ 71. Total property taxes collected
- 70% \_\_\_\_\_ 72. Percent of budget devoted to residents (default will be 70%)
- 70% \_\_\_\_\_ 73. Percent of non-tax revenues received from residents (default will be 70%)
- 30% \_\_\_\_\_ 74. Percent of budget devoted to businesses (default will be 30%)
- 30% \_\_\_\_\_ 75. Percent of non-tax revenues received from businesses (default will be 30%)



## FIRM WORKSHEET

76. Firm's name: \_\_\_\_\_

77. Firm's NAICS code: \_\_\_\_\_

78. Description and purpose of the expansion:  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

Is this CBA being prepared for an EDX or IRBX abatement? \_\_\_\_\_  
 Does the request for abatement involve any leased property?    Yes    No

### CAPITAL INVESTMENT

Market or retail value of the new or additional investment:

	First Expansion	Second	Third	Fourth
79. Land				
80. Building & Improvements				
81. Furniture, Fixtures & Equipment				

### SALES & PURCHASES

Expected sales and purchases due to the expansion:

	Sales	Purchases		Sales	Purchases
82. Year 1			87. Year 6		
83. Year 2			88. Year 7		
84. Year 3			89. Year 8		
85. Year 4			90. Year 9		
86. Year 5			91. Year 10		

Percentage of sales and purchases that are subject to state and local sales tax:

	Sales	Purchases
92. City	%	%
93. County	%	%
94. State	%	%

\_\_\_\_\_ 95. What is the expected percentage of annual net taxable income on which state corporate income tax will be computed?

ADDITIONAL ANNUAL UTILITY EXPENDITURES DUE TO THE EXPANSION

	Construction Period	Year One of Expansions		Construction Period	Year One of Expansions
96. Telephone			100. Waste Water		
97. Electricity			101. Garbage		
98. Gas			102. Cable		
99. Water			103. Other		

\_\_\_\_\_ 104. By what percentage are utility bill sexpected to increase during the remaining years of the expansion?

NEW EMPLOYEES DUE TO EXPANSION

	New Hires	Average Annual Salaries	Moving to the Country	Moving from Out-of-State
105. Year 1				
106. Year 2				
107. Year 3				
108. Year 4				
109. Year 5				
110. Year 6				
111. Year 7				
112. Year 8				
113. Year 9				
114. Year 10				

NEW CONSTRUCTION

	Initial Construction or Expansion	Second Expansion	Third Expansion	Fourth Expansion
115. Total Construction Cost				
116. Construction Profit %	%	%	%	%

CONSTRUCTION MATERIALS PURCHASED

	Initial Construction or Expansion	Second Expansion	Third Expansion	Fourth Expansion
117. In the state				
118. In the county				
119. In the city				

COSTS OF FURNITURE, FIXTURES & EQUIPMENT PURCHASED

	Initial Construction or Expansion	Second Expansion	Third Expansion	Fourth Expansion
120. In the state				
121. In the county				
122. In the city				

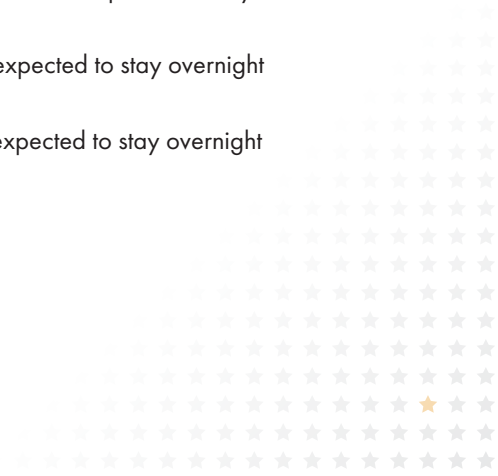
CONSTRUCTION WORKERS & SALARIES

	Initial Construction or Expansion	Second Expansion	Third Expansion	Fourth Expansion
123. number of construction workers				
124. Total salary paid average worker				
125. Total construction salaries				
126. Household size of average worker				

VISITORS DUE TO THE EXPANSION

	Out-of-Town Visitors Expected		Out-of-Town Visitors Expected
127. Year 1		132. Year 6	
128. Year 2		133. Year 7	
129. Year 3		134. Year 8	
130. Year 4		135. Year 9	
131. Year 5		136. Year 10	

- \_\_\_\_\_ 137. How many days will an average visitor to your firm be expected to stay in the area?
- \_\_\_\_\_ 138. How many nights will a visitor to your firm be expected to stay overnight in the city hotels or motels?
- \_\_\_\_\_ 139. How many nights will a visitor to your firm be expected to stay overnight anywhere in the county?



# ECONOMIC DEVELOPMENT WORKSHEET

Benefit/Cost Analysis

76. Firm's name: \_\_\_\_\_

**EXTRAORDINARY PAYMENTS BY FIRM**

	To the City	To the County	USD	To the State
140. Construction Period				
141. Year 1				
142. Year 2				
143. Year 3				
144. Year 4				
145. Year 5				
146. Year 6				
147. Year 7				
148. Year 8				
149. Year 9				
150. Year 10				

**EXTRA COSTS TO PROVIDE INFRASTRUCTURE AND/OR SERVICES FOR THIS EXPANSION**

	City Costs	County Costs	State Costs
151. Construction Period			
152. Year 1			
153. Year 2			
154. Year 3			
155. Year 4			
156. Year 5			
157. Year 6			
158. Year 7			
159. Year 8			
160. Year 9			
161. Year 10			



EXTRAORDINARY PAYMENTS BY FIRM

	By the City	By the County
162. Construction Period		
163. Year 1		
164. Year 2		
165. Year 3		
166. Year 4		
167. Year 5		
168. Year 6		
169. Year 7		
170. Year 8		
171. Year 9		
172. Year 10		

STATE INCENTIVES	PEAK	IMPACT	KIT/KIR	HPIP	KEIEIP & KEOIF
Construction Period					
Year 1					
Year 2					
Year 3					
Year 4					
Year 5					
Year 6					
Year 7					
Year 8					
Year 9					
Year 10					

PROPERTY TAX ABATEMENTS

173. Is the expansion located within city property tax jurisdiction?  Yes  No

% of Taxes to be Abated On:

Taxes will be abated by:

- 174. The City
- 175. The County
- 176. The School District
- 177. Special Taxing District #1
- 178. Special Taxing District #2
- 179. The State of Kansas

- 180. Year 1
- 181. Year 2
- 182. Year 3
- 183. Year 4
- 184. Year 5
- 185. Year 6
- 186. Year 7
- 187. Year 8
- 188. Year 9
- 189. Year 10

	Land	Buildings & Improvements	Furniture, Fixtures & Equipment
	%	%	%
	%	%	%
	%	%	%
	%	%	%
	%	%	%
	%	%	%
	%	%	%
	%	%	%
	%	%	%
	%	%	%



WHERE NEW EMPLOYEES LIVE

*As a Percentage of the Total  
Number of New Employees*

- \_\_\_\_\_ 190. In the city
- \_\_\_\_\_ 191. In the school district where the firm is located
- \_\_\_\_\_ 192. In special taxing district #1
- \_\_\_\_\_ 193. In special taxing district # 2

WHERE NEW EMPLOYEES SHOP

*Percent of shopping*

- \_\_\_\_\_ 194. In Kansas
- \_\_\_\_\_ 195. In the county
- \_\_\_\_\_ 196. In the city

NEW EMPLOYEE HOUSING & SCHOOLS

- \_\_\_\_\_ 197. Household size of a typical new employee
- \_\_\_\_\_ 198. School-age children in household of a typical new employee
- \_\_\_\_\_ 199. Percentage of new employees moving to the community for whom  
new housing will be required

INDIRECT NEW EMPLOYEES

*As a Percentage of the Total  
Number of New Employees*

- \_\_\_\_\_ 200. From out-of-state
- \_\_\_\_\_ 201. From another county in Kansas

CONSTRUCTION WORKERS

Where are construction workers expected to spend their salaries?

- \_\_\_\_\_ 202. In Kansas
- \_\_\_\_\_ 203. In the county
- \_\_\_\_\_ 204. In the city

VISITORS SPENDING

- 205. Daily retail spending by a visitor, excluding lodging
- 206. Average daily hotel/motel room rates

In the County	of That, in the City